



**Sara Schroter, LL.B, CDir FloD , TEP**

Managing Director, Corporate & General Counsel

Sara always manages to juggle several balls in the air seamlessly with a calm and friendly demeanour. Her background exemplifies that. Before joining Meritus, Sara was General Counsel and a member of the Executive Team at Bermuda Commercial Bank. She was also in-house counsel with the global insurer, AXA UK plc. All that, plus her wide range of legal experience in the private client, banking, insurance, regulatory, corporate governance, commercial and litigation areas, help to ensure that Sara can provide thoughtful, solution-driven, and commercially friendly advice as General Counsel for Meritus. In her role as Managing Director, Corporate, she leads the Finance, Accounting, Compliance, Operations, HR and Legal and Governance functions with a one-team approach. The go-to person for all matters related to governance and leadership, Sara frequently writes and speaks on these topics and is passionate about promoting women's leadership and diversity and inclusion through her work.

**Sara's Credentials**

- Bachelor of Laws, and a Diploma in Legal Practice
- Trained with Barlow Lyde and Gilbert in London
- Admitted as a solicitor in the UK, 2006 and called to the Bermuda Bar, 2005
- Institute of Director's Chartered Director designation 2019
- STEP Trust & Estate Practitioner (TEP) designation 2021

**Sara's Accolades**

- Citywealth Powerwomen Awards 2022 – Woman of the Year – Future Leaders – Partner (shortlisted)
- Citywealth Powerwomen Awards 2021 – Woman of the Year – Professional Services (shortlisted)
- Citywealth Leader's List since 2018
- Bermuda's first female Chartered Director and the Co-Chair of the Institute of Directors, Bermuda Branch

**Sara's Honours**

- Sits on several Boards and committees, including the Bermuda High School Board of Trustees, where she is the Chair of the Strategy Committee
- Member of the Institute of Directors, the Bermuda Bar Association and STEP Bermuda
- Co-author of the chapter, "Private Trust Companies Coordinating with Family Offices", in *Globe Law and Business (2020), Private Trust Companies: A Handbook for Advisors*

