



**Gina M. Pereira, B.A.(Hons), LL.B., TEP**

Philanthropic Fiduciary Director

Gina is a true global citizen who has lived and worked in more than half a dozen international financial centres worldwide. She possesses a sophisticated international background and experience in law, wealth management, and philanthropy. Gina is a tireless advocate for the responsible stewardship of wealth and frequently writes and speaks on the subject. In 2010, alongside her law practice, she founded and ran Dana Philanthropy, a consultancy firm offering strategic philanthropy, mission-aligned and impact investing services, until joining Meritus as its Philanthropic Fiduciary Director in 2021.

**Gina's Credentials**

- Bachelor of Arts (Hons)
- Bachelor of Laws
- Trained with Blake, Cassels & Graydon LLP in Toronto
- Admitted to the bar of the Law Society of Upper Canada 2002
- STEP Trust & Estate Practitioner (TEP) designation 2005
- Certificates in Innovative Financing Solutions for Resilience and Measuring Impact for Sustainability, Impact Investment Exchange, 2020
- Certificate Responsible Investment, PRI 2021
- Certificate in Fundamentals of Sustainable and Responsible Investments, US SIF 2016

**Gina's Accolades**

- Dana Philanthropy recipient of the esteemed STEP Private Client Award for Philanthropy Team of the Year, 2018/2019

**Gina's Honours**

- Past Co-chair STEP Philanthropy Advisors Special Interest Group
- Judge for the 2020 STEP Private Client Awards
- Member of the Panel of Experts for the 2018 and 2019 STEP Private Client Awards
- Lead author of a white paper, "Family Office Dialogues on the Responsible Stewardship of Wealth: A Guide", published by STEP (2021)
- Author of the Philanthropy chapter in Globe Law & Business (2015), Family Offices: A Handbook for Advisors
- Member of the STEP Responsible Stewardship of Wealth Steering Committee
- Member of the STEP Bermuda Technical Committee
- Member of the Bermuda Association of Licensed Trustees' Technical Committee
- Past Board Member, Cardiac Health Foundation, Toronto
- Past Board Advisor, ARZU Studio Hope, Chicago

