



Katrina Barclay, TEP

Senior Trust Officer

Katrina joined Meritus in September 2015 as Senior Trust Administrator and was promoted to Trust Officer in October 2017, and then to Senior Trust Officer in February 2021.

Katrina began her trust career with Bermuda Trust Company Limited at HSBC Private Bank in 2011. She spent time working in their Family Office where she gained valuable experience administering a wide range of family structures and philanthropic entities.

Katrina holds a Bachelor of Psychology from Dalhousie University, Halifax. She is a Registered Trust and Estate Practitioner (TEP) and full member of the Society of Trust and Estate Practitioners (STEP) Bermuda. She has also successfully completed Bermuda's Corporate Procedures levels I & II with Merit.